

SUMMARY NOTICE OF SALE

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**CITY OF ALACHUA, FLORIDA
CAPITAL IMPROVEMENT REVENUE AND REVENUE REFUNDING BONDS,
SERIES 2016**

Bids for the above captioned bonds will be received by the City of Alachua, Florida, (the "Issuer") via Parity until 11:00 A.M. (the "Submittal Deadline"), Eastern time, March 29, 2016 or on such other date as may be established by the City Manager of the Issuer or her designee no less than ten (10) days after the date of publication of this notice and communicated by Thomson Municipal Market Monitor not less than twenty (20) hours prior to the time by which bids are to be received (the "Bid Date").

Such bids are to be opened in public as soon as practical after the Submittal Deadline on the Bid Date for the purchase of the City of Alachua, Florida Capital Improvement Revenue and Revenue Refunding Bonds, Series 2016 (the "Series 2016 Bonds"). The Series 2016 Bonds will mature as specified in the Official Notice of Bond Sale. Proceeds of the Series 2016 Bonds shall be used for the purpose of (i) the acquisition, construction and equipping of a Public Services Operations Center/Warehouse and a multi-purpose building to be built on a portion of 105 acres that is contiguous to the City's existing recreation center, known as Project Legacy Phase I, (ii) refunding all of the outstanding Capital Improvement and Refunding Revenue Bonds, Series 2006 and (iii) paying certain costs and expenses relating to the issuance of the Series 2016 Bonds.

The approving opinion of Bryant Miller Olive P.A., Tampa, Florida, Bond Counsel, will be furnished to the successful bidder at the expense of the Issuer.

Electronic copies of the Preliminary Official Statement and the Official Notice of Bond Sale relating to the Series 2016 Bonds may be obtained at the website address www.munios.com.

CITY OF ALACHUA, FLORIDA

By: /s/ Traci L. Gresham
City Manager and City Clerk

Dated: _____, 2016.

*Preliminary, subject to change.

OFFICIAL NOTICE OF SALE

\$ _____ *

CITY OF ALACHUA, FLORIDA CAPITAL IMPROVEMENT REVENUE AND REVENUE REFUNDING BONDS, SERIES 2016

The City of Alachua, Florida Capital Improvement Revenue and Revenue Refunding Bonds, Series 2016 (the "Series 2016 Bonds") are being offered for sale in accordance with this Official Notice of Sale. Notice is hereby given that bids will be received the City of Alachua, Florida (the "Issuer") for the purchase of the Series 2016 Bonds via the Parity Electronic Bid Submission System ("Parity") in the manner described below until 11:00 A.M., Eastern time, on March 29, 2016, or on such other date and/or time as will be established by the City Manager of the Issuer or her designee and communicated by Thomson Municipal Market Monitor not less than 20 hours prior to the time the bids are to be received (the "Bid Date"). To the extent any instructions or directions set forth on Parity conflict with this Official Notice of Sale, the terms of this Official Notice of Sale shall control. For further information about Parity, and to subscribe in advance of the bid, potential bidders may contact Parity at (212) 849-5021. The use of Parity shall be at the bidder's risk and expense, and the Issuer shall have no liability with respect thereto. Only bids submitted through Parity will be considered. No telephone, telefax, telegraph, mail, courier delivery or personal delivery bids will be accepted.

AUTHORITY AND PURPOSE

The Series 2016 Bonds are being issued under the authority of, and in full compliance with the Constitution and the laws of the State of Florida, including particularly, Chapter 166, Part II, Florida Statutes, the City Charter, and other applicable provisions of law (collectively the "Act"), and pursuant to the terms and conditions of Resolution No. 16-06 adopted by the City Commission of the Issuer on March 14, 2016, as it may be amended and supplemented from time to time, and as particularly supplemented by Resolution No. 16-07 duly adopted by the City Commission of the Issuer on March 14, 2016 (collectively, the "Resolution").

The Series 2016 Bonds are being issued for the purpose of (i) the acquisition, construction and equipping of a Public Services Operations Center/Warehouse and a multi-purpose building to be built on a portion of 105 acres that is contiguous to the City's existing recreation center, known as Project Legacy Phase I, (ii) refunding all of the outstanding Capital Improvement Revenue Bonds, Series 2006 Bonds, and (iii) paying certain costs and expenses relating to the issuance of the Series 2016 Bonds.

BOND DETAILS

The description of the Series 2016 Bonds, the purpose thereof and the security therefor, as set forth in this Official Notice of Sale, is subject in its entirety to the disclosures made in the Preliminary Official Statement relating to the 2016 Bonds. See "DISCLOSURE INFORMATION" herein.

*Preliminary, subject to change.

The Series 2016 Bonds will be issued initially as single fully registered bonds, and when executed and delivered, will be registered in the name of Cede & Co., as registered owner and nominee for The Depository Trust Company, New York, New York ("DTC"), which will act as securities depository for the Series 2016 Bonds. Individual purchases of the Series 2016 Bonds may be made only in book-entry form in denominations of \$5,000 or integral multiples thereof. Purchasers of Series 2016 Bonds (the "Beneficial Owners") will not receive physical delivery of bond certificates. As long as Cede & Co. is the registered owner of the Series 2016 Bonds, as nominee for DTC, payments of principal and interest with respect to the Series 2016 Bonds will be made directly to such registered owner who will in turn remit such principal and interest payments to DTC participants for subsequent disbursement to the Beneficial Owners.

The Series 2016 Bonds will be dated their date of delivery (expected to be April 11, 2016) (the "Closing Date") or such other date as may be communicated by Thomson Municipal Market Monitor not less than 20 hours prior to the time by which bids are to be received on the Bid Date, and shall bear interest from such date and shall be payable semiannually commencing on October 1, 2016, and on each April 1 and October 1 thereafter until maturity at the rate or rates specified in such proposals as may be accepted. The proposed schedule of maturities and amounts are as follows:

INITIAL MATURITY SCHEDULE FOR THE SERIES 2016 BONDS

Maturity (October 1)	Principal Amount*
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* Preliminary, subject to change.

** Subject to "TERM BOND OPTION" described below.

NOTE: The Issuer reserves the right to modify the maturity schedule shown above prior to the time bids are received. Any such modification will be communicated through the Thomson Municipal Market Monitor (See, "ADJUSTMENT OF PRINCIPAL AMOUNTS" below.)

ADJUSTMENT OF PRINCIPAL AMOUNTS

The schedule of maturities set forth above (the "Initial Maturity Schedule") represents an estimate of the principal amount and maturities of the Series 2016 Bonds that will be sold. The Issuer reserves the right to change the Initial Maturity Schedule by communicating any such change by Thomson Municipal Market Monitor not later than 20 hours prior to the time by which bids are to be received on the Bid Date. If no such change is announced, the Initial Maturity Schedule will be deemed the schedule of maturities for the Official Bid Form.

Furthermore, if after final computation of the bids, the Issuer determines in its sole discretion that the funds necessary to accomplish the purpose of the Series 2016 Bonds is more or less than the proceeds of the sale of all of the Series 2016 Bonds, the Issuer reserves the right to increase or decrease the principal amount, by no more than 15% of the aggregate principal amount for the 2016 Bonds stated on the cover of the Preliminary Official Statement, and reserves the right to increase or decrease the principal amount by no more than 15% within a given maturity of the 2016 Bonds (to be rounded to the nearest \$5,000), or by such other amount as approved by the winning bidder.

In the event of any such adjustment, no rebidding or recalculation of the bids submitted will be required or permitted; and the Series 2016 Bonds of each maturity, as adjusted, will bear interest at the same rate and must have the same initial reoffering yield as specified immediately after award of the Series 2016 Bonds of that maturity. However, the award will be made to the bidder whose bid produces the lowest true interest cost rate ("TIC"), calculated as specified herein, solely on the basis of the Series 2016 Bonds offered, without taking into account any adjustment in the amount of Series 2016 Bonds pursuant to this paragraph.

OPTIONAL REDEMPTION PROVISIONS

The Series 2016 Bonds are subject to redemption prior to maturity as described below:

The Series 2016 Bonds maturing on or before October 1, 2025 are not subject to redemption prior to their stated dates of maturity. The Series 2016 Bonds maturing after October 1, 2025, shall be subject to redemption prior to their stated dates of maturity at the option of the City in whole or in part, from such maturities selected by the City (and by lot within a maturity if less than a full maturity) on October 1, 2025, or any date thereafter, at a redemption price equal to 100% of the principal amount thereof to be redeemed together with accrued interest to the date fixed for redemption and without premium.

TERM BOND OPTION/ MANDATORY SINKING FUND REDEMPTION

Any bidder may, at its option, specify that certain maturities of the Series 2016 Bonds maturing on or after October 1, 2026 will consist of term bonds which are subject to mandatory sinking fund redemption in consecutive years immediately preceding the maturity thereof (each a "Term Bond") as designated in the bid of such bidder. In the event that the bid of the successful bidder specifies that any maturity of the Series 2016 Bonds will be a Term Bond, such Term Bond will be subject to mandatory sinking fund redemption on October 1, in each applicable year, in the principal amount for such year as set forth hereinbefore under the heading "BOND DETAILS," at a redemption price equal to the principal amount thereof to be redeemed together with accrued interest thereon to the redemption date, without premium, subject to adjustment as described under "ADJUSTMENT OF PRINCIPAL AMOUNTS."

BOND REGISTRAR AND PAYING AGENT

The Bond Registrar and Paying Agent for the Series 2016 Bonds will be The Bank of New York Mellon Trust Company.

SECURITY

THE SERIES 2016 BONDS SHALL NOT BE OR CONSTITUTE GENERAL OBLIGATIONS OR INDEBTEDNESS OF THE CITY AS "BONDS" WITHIN THE MEANING OF ANY CONSTITUTIONAL OR STATUTORY PROVISION, BUT SHALL BE SPECIAL OBLIGATIONS OF THE CITY, PAYABLE SOLELY FROM AND SECURED BY A LIEN UPON AND PLEDGED OF THE PLEDGED FUNDS. NO HOLDER OF ANY SERIES 2016 BOND SHALL EVER HAVE THE RIGHT TO COMPEL THE EXERCISE OF ANY AD VALOREM TAXING POWER OR THE USE OF AD VALOREM TAX REVENUES TO PAY SUCH SERIES 2016 BOND, FOR THE PAYMENT OF ANY AMOUNTS PAYABLE UNDER THE RESOLUTION, OR TO MAINTAIN ANY SERVICES OR PROGRAMS THAT GENERATE NON-AD VALOREM REVENUES OR BE ENTITLED TO PAYMENT OF SUCH SERIES 2016 BOND FROM ANY MONEYS OF THE CITY EXCEPT FROM THE PLEDGED FUNDS IN THE MANNER PROVIDED IN THE RESOLUTION. See APPENDIX C "Form of the Resolution" attached hereto.

UNDERLYING RATING

Moody's Investor Service has assigned an underlying municipal bond rating of "____" to the Series 2016 Bonds. Such rating reflects the views of the rating agency and an explanation of the significance of such rating may be obtained only from the rating agency. There is no assurance that such rating will be in effect for any given period of time or that it will not be revised downward or withdrawn entirely by the rating agency if, in the judgment of the rating agency, circumstances so warrant. Any such downward revision or withdrawal may have an adverse effect upon the market price of the Series 2016 Bonds. The rating report of such rating agency will be made available upon request to the Finance Director, City of Alachua, Florida, 15001 NEW 140th Street, Post Office Box 9, Alachua, Florida 32616.

MUNICIPAL BOND INSURANCE OPTION

Application has been made to Assured Guaranty Municipal Corp. and Build America Mutual Assurance Company for the issuance of a commitment for municipal bond insurance for all or a portion of the 2016 Bonds. The purchase of municipal bond insurance, if available, will be at the option and expense of the bidder. The successful bidder will be responsible for the payment of all costs associated with any such insurance, including the premium charged by the insurer. The bidder understands, by submission of its bid that the bidder is solely responsible for the selection of any insurer and for all negotiations with the insurer as to the premium to be paid. If all or a portion of the 2016 Bonds are awarded on an insured basis, reference to the insurance policy will appear on the 2016 Bonds and in the final Official Statement; however the provisions of neither the Resolution nor any other financing document

will be altered nor will the City consent to make additional representations, undertakings or warranties.

In addition, if the successful bidder is arranging for bond insurance for all or a portion of the 2016 Bonds, it also shall provide the amount of the premium to be paid and certification that the present value of the premium is less than the present value of the interest reasonably expected to be saved as a result of the insurance and that the premium does not exceed a reasonable arms-length charge for the transfer of credit risk accomplished through bond insurance.

TERMS OF BID AND BASIS OF AWARD

Bids must be unconditional and for the purchase of all of the Series 2016 Bonds. The reoffering price for the Series 2016 Bonds may not be less than 98% of the principal amount of the Series 2016 Bonds for any single maturity thereof. The aggregate purchase price, inclusive of original issue discount ("OID"), original issue premium ("OIP"), purchaser's discount and the cost of the municipal bond insurance premium, if bond insurance is to be purchased by the bidder as described under "MUNICIPAL BOND INSURANCE OPTION" above, may not be equal to or less than 98% of the principal amount of the Series 2016 Bonds. The TIC for the Series 2016 Bonds may not exceed 4.50%. No more than one proposal from any bidder will be considered.

The Series 2016 Bonds must bear interest expressed in multiples of one-eighth (1/8) or one-twentieth (1/20) of one (1) per centum. The use of split or supplemental interest coupons will not be considered and a zero rate or blank rate will not be permitted. All Series 2016 Bonds maturing on the same date shall bear the same rate of interest.

The Series 2016 Bonds will be awarded to the bidder offering to purchase the Series 2016 Bonds at the lowest annual interest cost computed on a TIC basis. The annual TIC will be determined by doubling the semi-annual interest rate necessary to discount the semi-annual debt service payments on the Series 2016 Bonds back to the Net Bond Proceeds (defined as the par amount of the Series 2016 Bonds, plus any OIP, less any OID and purchaser's discount and bond insurance premium, if any, calculated on a 360 day year to the Closing Date). The TIC must be calculated to four (4) decimal places.

ALL BIDS SHALL REMAIN FIRM UNTIL 2:00 P.M., EASTERN TIME, ON THE BID DATE. The award is subject to the timely receipt of the Good Faith Deposit as described below under "GOOD FAITH DEPOSIT."

THE ISSUER RESERVES THE RIGHT TO REJECT ALL BIDS OR ANY BID NOT CONFORMING TO THIS OFFICIAL NOTICE OF SALE. THE ISSUER ALSO RESERVES THE RIGHT TO WAIVE, IF PERMITTED BY LAW, ANY IRREGULARITY OR INFORMALITY IN ANY PROPOSAL. THE ISSUER SHALL NOT REJECT ANY CONFORMING BID, UNLESS ALL CONFORMING BIDS ARE REJECTED.

BIDDING DETAILS

All bids must be submitted electronically via Parity. **No telephone, facsimile, mail, courier delivery or personal delivery bids will be accepted.** To participate, each bidder must be a contracted customer of i-Deal, LLC. Any prospective bidder that does not have a contract with i-Deal, LLC, must call (212) 849-5021 to become a customer and to obtain a list of the bidding rules and procedures. To the extent any instructions or directions set forth on Parity conflict with this Official Notice of Sale, the terms of this Official Notice of Sale shall control.

Bidders may change and submit bids as many times as they wish until the end of the bidding on the Bid Date ; provided, however, that each bid submitted subsequent to a bidder's initial bid must result in a lower TIC on the Series 2016 Bonds, when compared to the immediately preceding bid of such bidder. The last bid submitted by a bidder before the end of the bidding period on the Bid Date will be compared to all other final bids submitted by others to determine the winning bidder or bidders.

Each bidder will be solely responsible for making the necessary arrangements to access Parity for purposes of submitting its bid in a timely manner and in compliance with the requirements of this Official Notice of Sale. i-Deal LLC will not have any duty or obligation to provide or assure such access to any bidder, and neither the Issuer nor i-Deal LLC will be responsible for the proper operation of, or have any liability for, any delays or interruptions of, or any damages caused by, Parity. The Issuer is authorizing the use of Parity as a communications mechanism to conduct the electronic bidding for the Series 2016 Bonds; the owners of such service are not agents of the Issuer. The Issuer is not bound by any advice and determination of i-Deal LLC to the effect that any particular bid complies with the terms of this Official Notice of Sale and in particular the specifications set forth in this Official Notice of Sale, including under "TERMS OF BID AND BASIS OF AWARD" above. All costs and expenses incurred by bidders in connection with their registration and submission of bids via Parity are the sole responsibility of such bidders.

GOOD FAITH DEPOSIT

If the Issuer selects a winning bid, then the successful bidder must submit a "Good Faith Deposit" to the Issuer in the form of a wire transfer in the amount of one percent (1%) of the estimated principal amount of the Series 2016 Bonds not later than 2:00 p.m., Eastern time on the business day following the award. The Good Faith Deposit of the successful bidder will be collected and the proceeds thereof retained by the Issuer to be applied as partial payment for the Series 2016 Bonds and no interest will be allowed or paid upon the amount thereof, but in the event the successful bidder shall fail to comply with the terms of the bid, the proceeds thereof will be retained as and for full liquidated damages.

The award to the apparent successful bidder is contingent upon receipt of the Good Faith Deposit. The Issuer's wiring instructions for the Good Faith Deposit are as follows:

Bank: Gateway Bank of Central Florida
ABA#: 063116290
Acct Name: City of Alachua Series 2016
Acct #: 162002398
REF: _____
Attention: Rob Bonetti, Finance Director

STANDARD FILINGS, CHARGES AND CLOSING DOCUMENTS

The winning bidder will be required to make the standard filings and maintain the appropriate records routinely required pursuant to MSRB Rules G-8, G-11 and G-32. The winning bidder will be required to pay the standard MSRB charge for the Series 2016 Bonds purchased. In addition, those who are members of SIFMA will be required to pay SIFMA's standard charge per bond. The winning bidder will also be required to execute certain closing documents required by Florida law or required by Bond Counsel (as defined below) in connection with the delivery of its tax opinion. See "DISCLOSURE; AMENDMENTS TO NOTICE OF SALE; NOTIFICATION OBLIGATIONS OF PURCHASER" herein.

CUSIP NUMBERS

It is anticipated that CUSIP identification numbers will be printed on the Series 2016 Bonds, but neither the failure to print such number on any Series 2016 Bond, nor any error with respect thereto, shall constitute cause for failure or refusal by the successful bidder to accept delivery of and pay for the Series 2016 Bonds in accordance with its agreement to purchase the Series 2016 Bonds. All expenses in relation to the printing of CUSIP numbers on the Series 2016 Bonds shall be paid for by the Issuer; provided, however, that it shall be the responsibility of the successful bidder to timely obtain and pay for the assignment of such CUSIP numbers.

DELIVERY OF THE SERIES 2016 BONDS

The Issuer will pay the cost of preparing the Series 2016 Bonds. The successful bidder is responsible for DTC eligibility and related DTC costs. Delivery of and payment for the Series 2016 Bonds will be via DTC Fast on the Closing Date in New York, New York, or such other time and place mutually acceptable to the successful bidder and the Issuer. Payment of the full purchase price, less the Good Faith Deposit, shall be made to the Issuer not later than 12:00 P.M., Eastern Time on the Closing Date, in Federal Reserve Funds of the United States of America, without cost to the Issuer.

The legal opinion of Bryant Miller Olive P.A. ("Bond Counsel") will be furnished without charge to the successful bidder at the time of delivery of the Series 2016 Bonds. For a further discussion of the content of that opinion and the proposed form of the approving opinion, see the Preliminary Official Statement for the Series 2016 Bonds.

There will also be furnished at the time of delivery of the Series 2016 Bonds, a certificate or certificates of the Issuer (which may be included in a consolidated closing certificate) relating

to the accuracy and completeness of the Official Statement; and stating, among other things, that there is no litigation or administrative action or proceeding pending or, to the knowledge of the Issuer, threatened, at the time of delivery of the Series 2016 Bonds, (a) to restrain or enjoin, or seeking to restrain or enjoin, the issuance and delivery of the Series 2016 Bonds or (b) affecting the validity of the Series 2016 Bonds, and that the Preliminary Official Statement has been deemed by the Issuer to be a "final official statement" for purposes of SEC Rule 15c2-12(b)(3) and (4).

The successful bidder will be responsible for the clearance or exemption with respect to the status of the Series 2016 Bonds for sale under the securities or "blue sky" laws of the several states and the preparation of any surveys or memoranda in connection with such sale.

DISCLOSURE; AMENDMENTS TO NOTICE OF SALE; NOTIFICATION OBLIGATIONS OF PURCHASER

This Official Notice of Sale is not intended as a disclosure document and bidders are required to obtain and carefully review the Preliminary Official Statement before submitting a bid. See "DISCLOSURE INFORMATION" below.

This Official Notice of Sale may be amended from time to time after its initial publication not less than 20 hours prior to the time by which bids are required to be received on the Bid Date by communication through Thomson Municipal Market Monitor. Each bidder will be charged with the responsibility of obtaining any such amendments and complying with the terms thereof.

The successful bidder, by submitting its bid, agrees to furnish to the Issuer and Bond Counsel, a certificate verifying information as to the bona fide initial offering prices or yields of the Series 2016 Bonds to the public and sales of the Series 2016 Bonds appropriate for determination of the issue price of, and the yield on, the Series 2016 Bonds under the Internal Revenue Code of 1986, as amended, and such other documentation as and at the time requested by Bond Counsel.

The successful bidder shall also verify its winning bid in writing to the Issuer by executing a printed copy of its winning bid as reported on Parity.

The winning bidder is required to provide a Truth in Bonding Statement pursuant to Section 218.385, Florida Statutes, and to disclose the payment of any "finder's fee" pursuant to Section 218.386, Florida Statutes, as set forth in Exhibit A to this Official Notice of Sale.

OFFICIAL STATEMENT

The Issuer shall furnish at its expense within seven (7) business days after the Series 2016 Bonds have been awarded to the successful bidder, or at least five (5) business days before the Closing Date, whichever is earlier, such number of copies of the final Official Statement, which, in the judgment of the financial advisor to the Issuer will permit the successful bidder to

comply with applicable SEC and MSRB rules. The successful bidder may arrange for additional copies of the final Official Statement at its expense.

DISCLOSURE INFORMATION

Copies of the Preliminary Official Statement must be obtained from the financial advisor to the Issuer, Public Financial Management, Inc., 300 South Orange Avenue, Suite 1170, Orlando, Florida 32801, 407-648-2208 before a bid is submitted. The Issuer's Preliminary Official Statement and Official Notice of Sale are also available for viewing in electronic format at <http://www.munios.com>.

CONTINUING DISCLOSURE

In the Resolution, the Issuer has authorized the execution and delivery of a Disclosure Dissemination Agent Agreement, under which the Issuer commits to provide certain annual information and notices of certain enumerated events, as required by Rule 15c2-12 (the "Rule") promulgated by the Securities and Exchange Commission. In order to assist bidders in complying with the Rule, the Issuer will undertake to provide, or cause to be provided, certain financial information and to provide notices of certain events, if material. Such information will be filed with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access System (EMMA). Notices of material events will be filed with the Municipal Securities Rulemaking Board through EMMA. The form of such Disclosure Dissemination Agent Agreement is included as Appendix D to the Preliminary Official Statement and is described in the Preliminary Official Statement under the caption "CONTINUING DISCLOSURE."

CITY OF ALACHUA, FLORIDA

By: /s/ Traci L. Gresham
City Manager and City Clerk

EXHIBIT A

TRUTH-IN-BONDING STATEMENT AND DISCLOSURE

In compliance with Section 218.385, Florida Statutes, as amended, the undersigned bidder submits the following Truth-In-Bonding Statement with respect to the City of Alachua, Florida Capital Improvement Revenue and Revenue Refunding Bonds, Series 2016 ("Series 2016 Bonds").

(NOTE: For information purposes only and not a part of the bid):

The Series 2016 Bonds are being issued, together with other legally available funds of the City, to (i) acquisition, construction and equipping of a Public Services Operations Center/Warehouse and a multi-purpose building to be built on a portion of 105 acres that is contiguous to the Issuer's existing recreation center, known as Project Legacy Phase I, (ii) refunding all of the City's outstanding Capital Improvement and Refunding Revenue Bonds, Series 2006 and (iii) pay certain expenses related to the issuance of the Series 2016 Bonds. Unless earlier redeemed, the Series 2016 Bonds are expected to be repaid at the end of approximately _____ years. At a fixed interest rate of _____%, total interest paid over the life of the Series 2016 Bonds is \$_____ and issuance of the Series 2016 Bonds will result in maximum of approximately \$_____ of annual revenues of the Issuer not being available to finance other services of the Issuer during the life of the Series 2016 Bonds.

In compliance with Section 218.386, Florida Statutes, the undersigned, on behalf of itself and all other members of the underwriting group, if any, hereby certifies that neither it nor any member of the underwriting group have paid any "finder's fees" as defined in Section 218.386, Florida Statutes, or any bonus, fee or gratuity in connection with the sale of the Bonds, except as provided below:

Bidder's Name: _____

By: _____

Title: _____

Date: _____